

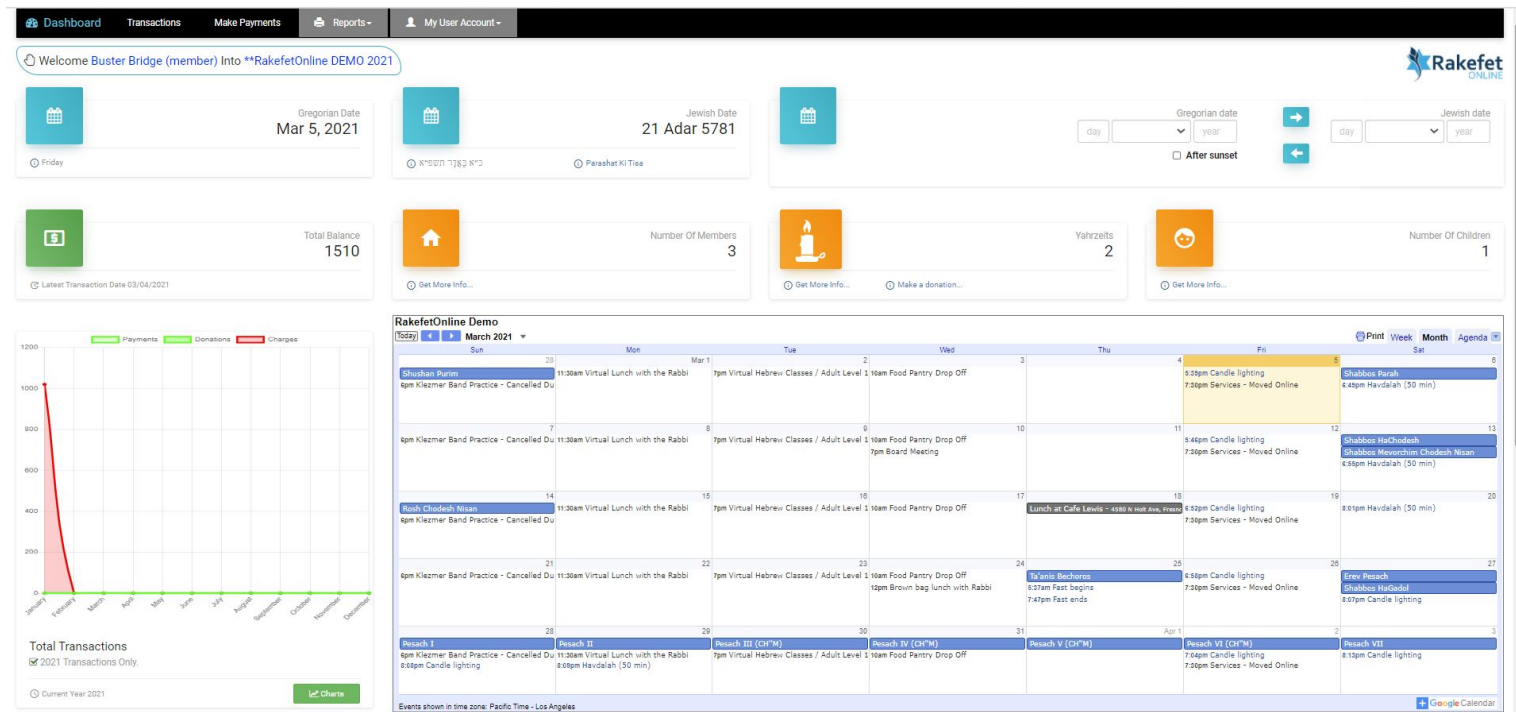
Temple Shir Shalom is using Rakefet's Online-Hybrid allowing you to log securely into your personal membership account. You will gain ease of access to all your account information, and be able to make payments and donations seamlessly. Learn how to set up your account and log in...



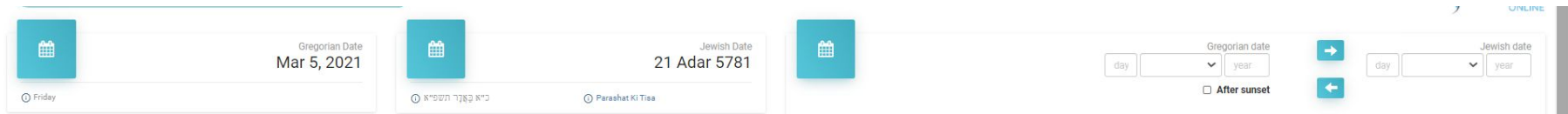
Rakefet Unlimited

RakefetOnline-Hybrid

Upon logging in you will see your unique Dashboard



On the top of your **Dashboard** you will see
the English and Jewish date
and an English / Jewish date translator



The screenshot displays a dashboard interface with three main components. The first component on the left shows the 'Gregorian Date' as 'Mar 5, 2021' and the day of the week as 'Friday'. The second component in the middle shows the 'Jewish Date' as '21 Adar 5781' and the corresponding Parashat as 'Parashat Ki Tisa'. The third component on the right is a date translator interface. It features two input fields for 'Gregorian date' (day and year) and two output fields for 'Jewish date' (day and year). There are blue arrows for forward and backward translation, and a checkbox labeled 'After sunset'.

Gregorian Date	Jewish Date
Mar 5, 2021	21 Adar 5781

Friday

כ"א כסליו תשפ"א

Parashat Ki Tisa

Gregorian date

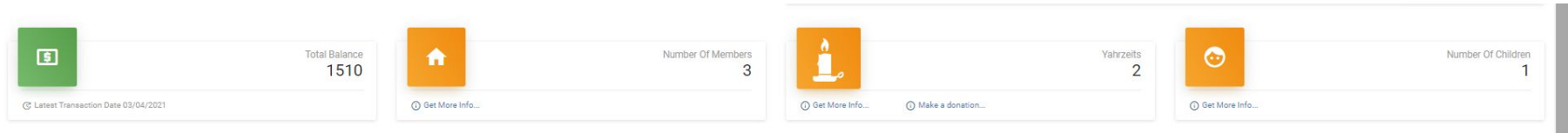
day year

Jewish date

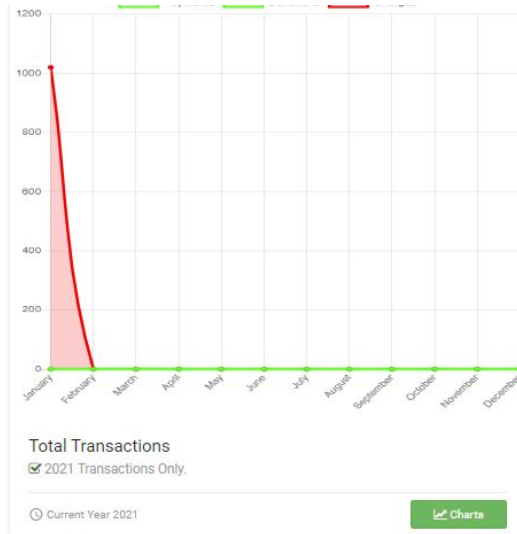
day year

After sunset

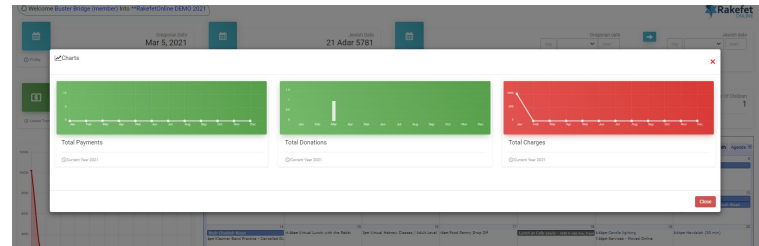
On the second line of your **Dashboard** you will see your outstanding balance, a count of how many people in your family, how many Yahrzeits and how many children



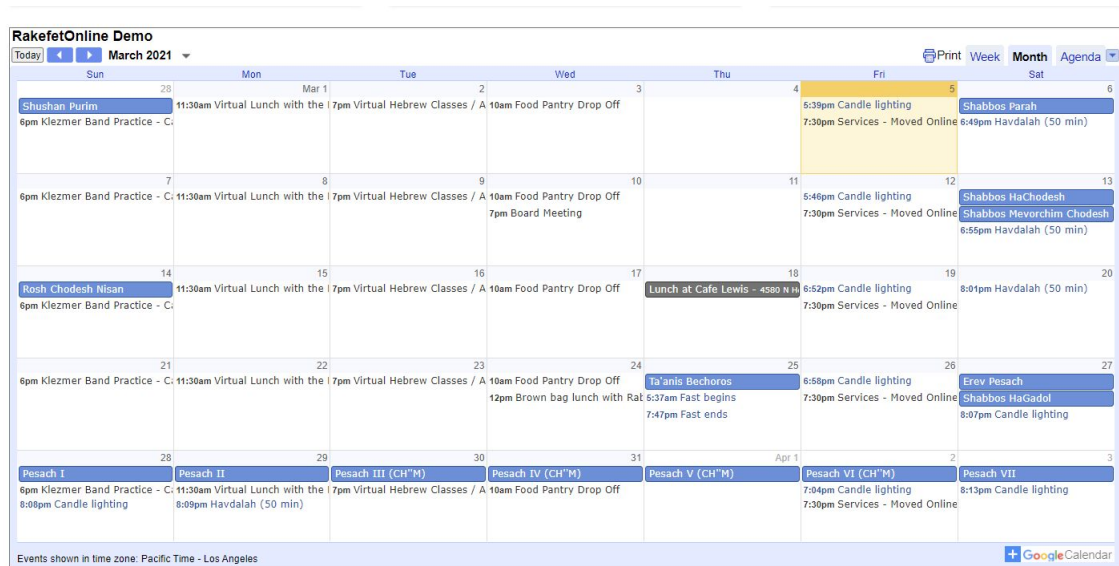
On the lower left of your **Dashboard** is a financial widget that gives a summary overview of your transaction history for the year.



If you click on the Charts button, you view each category summarized for the year.



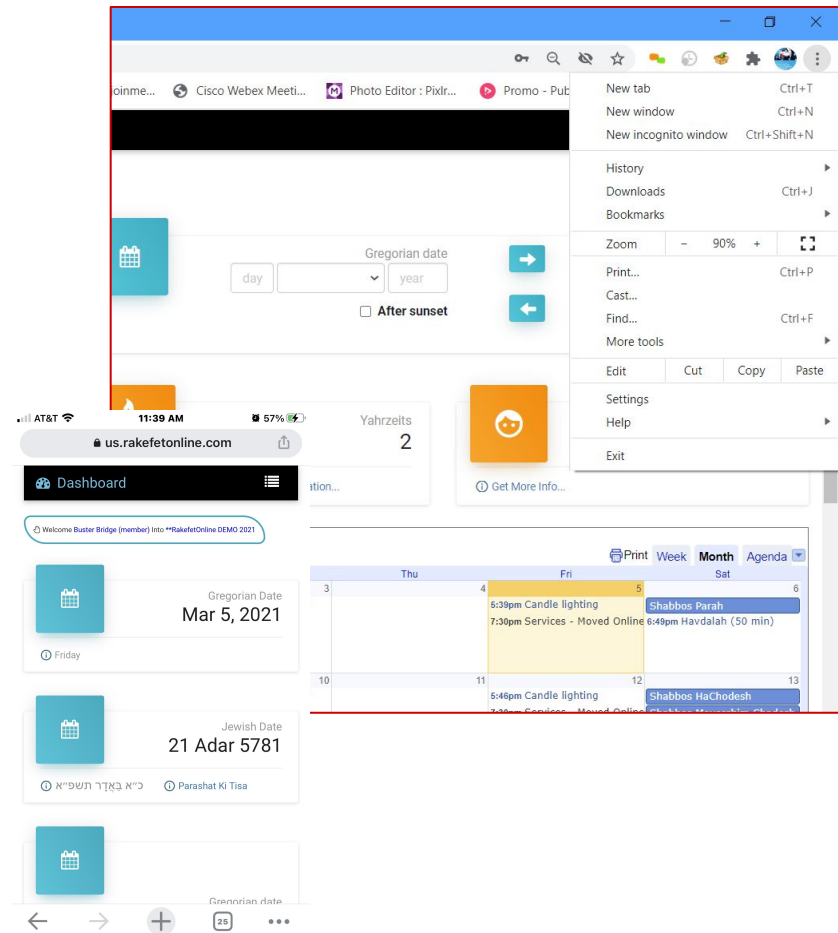
On the lower center of the **Dashboard** is your synagogue's integrated Google calendar



If you click on an upcoming event, the calendar will allow you to see more details like addresses or Zoom info and the ability to add it to your own calendar

The size of your **Dashboard** can be controlled in your browsers size settings.

RakefetOnline is a responsive design, so it can be used and viewed clearly on a computer, iPad, and SmartPhone.



In the menus you can navigate the software to see your transaction history, make payments, run reports, view your family and Yahrzeit information, and more.

The first menu tab after the **Dashboard** is **Transactions**.

The **Transaction History** page allows you to view and search for your Payments, Donations, Credits and Charges / Pledges. You can select a date range, a transaction type filter, and click Run Report to get results.

On the lower right, there is a **Pay** button. The **Pay** button shows you how much your total outstanding balance due is. You can click it to make a payment or donation, or click on the above menu **Make Payments**.

Welcome Buster Bridge (member) into **RakefetOnline DEMO 2021

Transaction History

▼ All Transactions ▼ Payment ▼ Donation ▼ Other Credit ▼ Work Credit ▼ Charge

Search:

From Date: To Date: Quick Date Select:

IDTransaction	Date	IDAccount Description	IDTransaction Type	IDAmount
01/01/2021		Membership Dues 2021	Charge	1,020.00
11/08/2020		Building Fund	Payment	10.00 cr
11/08/2020		Credit Card Fee	Payment	0.36 cr
11/08/2020		Aliyah Donation	Donation	2.00 cr
11/08/2020		Credit Card Fee	Charge	0.36
10/23/2020		Credit Card Fee	Payment	0.03 cr
10/23/2020		General Donations	Donation	1.00 cr
10/23/2020		Credit Card Fee	Charge	0.03
10/16/2020		Credit Card Fee	Payment	0.03 cr

Total Balances Due
1,510.00

The next menu is **Make Payments**.

In the **Make Payments** page you can pay your outstanding charges / pledges in the blue boxes and make additional donations in the green boxes.

After you enter the values you want to pay, on the lower right side of the screen, the software will calculate your total.

Some synagogues may add a Convenience Fee. This fee may be calculated into your total as well.

Next, to process your payment click the payment button for the synagogue's credit card processing. It will be either be a PayPal button, or a PayQuik credit card / ACH form with a Pay button.

When your payment is complete, you will receive a receipt by email.

Dashboard Transactions **Make Payments** Reports My User Account

Welcome Buster Bridge (member) Into **RakefetOnline DEMO 2021

Building Fund	Membership Dues 2021	Aliyah Donation
490.00	1,020.00	
<input type="text" value="Enter Payment Amount"/>	<input type="text" value="Enter Payment Amount"/>	<input type="text" value="Enter Payment Amount"/>
<input type="text" value="Enter Your Notes"/>	<input type="text" value="Enter Your Notes"/>	<input type="text" value="Enter Your Notes"/>

Donations-School	General Donations	Library Fund
Donation	Donation	Donation
<input type="text" value="Enter Payment Amount"/>	<input type="text" value="100"/>	<input type="text" value="Enter Payment Amount"/>
<input type="text" value="Enter Your Notes"/>	<input type="text" value="IMO of Sal"/>	<input type="text" value="Enter Your Notes"/>

Outreach Donations	Rabbi Discretionary	Torah Repair
Donation	Donation	Donation
<input type="text" value="Enter Payment Amount"/>	<input type="text" value="Enter Payment Amount"/>	<input type="text" value="Enter Payment Amount"/>
<input type="text" value="Enter Your Notes"/>	<input type="text" value="Enter Your Notes"/>	<input type="text" value="Enter Your Notes"/>

PayPal Checkout
The safer, easier way to pay

Get help here | Credit cards | PayPal | ACH

Name on card

Card number

Expiration date

Security code

Street address

City

State / province

Zip / postal code

☐ Save credit card details

Subtotal: 1,500.00
Convenience Fee: 39.00
Total: 1,539.00

Pay

The next menu is **Reports**.

In the **Report** page, you can choose to run a **Statement** or a **Donor Receipt**.

When running a **Statement**, you can select to view/ print the report by date, summary, subtotalled or subtotalled with post dated pledges (show remaining balances).

When running a **Donor Receipt**, you can select the date range you need and print / view or save the report.

The screenshot shows the 'Statement Report' page in the RakefetOnline DEMO 2021 system. The top navigation bar includes 'Dashboard', 'Transactions', 'Make Payments', 'Reports', and 'My User Account'. The user is logged in as 'Buster Bridge (member)'. The page title is 'Statement Report'. Below the title are three tabs: 'By Date', 'Subtotalled', and 'Summary' (which is selected), and a 'Show Remaining Balance' button. The 'Report Options' section has 'From Date' and 'To Date' fields, both set to '04/01/2021' and '04/30/2021' respectively, with a 'Run Report' button below them. The main content area displays a preview of the statement report. The report header includes the organization's name and address, the RakefetOnline logo, and the title 'Statement as of 04/30/2021'. The recipient's name and address are listed. A table shows the account balance details for 'Membership Dues 2021' and 'Building Fund', with a total balance of 1,510.00. The right sidebar contains print settings: 'Print' (1 sheet of paper), 'Destination' (Microsoft Print to PDF), 'Pages' (All), 'Layout' (Portrait), 'Color' (Color), and 'More settings'. At the bottom right are 'Print' and 'Cancel' buttons.

Dashboard Transactions Make Payments Reports My User Account

Welcome Buster Bridge (member) Into **RakefetOnline DEMO 2021

Statement Report

By Date Subtotalled **Summary** Show Remaining Balance

Report Options:

From Date: 04/01/2021

To Date: 04/30/2021

Run Report

**RakefetOnline DEMO 2021
1574 N Vineyard Avenue
Fresno, CA 93728
855.725.7874

Statement as of 04/30/2021

Mr. & Mrs. Buster Brown
700 N Van Ness Avenue, Suite 242
Fresno CA 93728

Account	Beginning Balance	Charges	Credits	Balance	Donations
Membership Dues 2021	1,020.00	0.00	0.00	1,020.00	0.00
Building Fund	490.00	0.00	0.00	490.00	0.00
Balance as of 04/30/2021				1,510.00	

Print 1 sheet of paper

Destination Microsoft Print to PDF

Pages All

Layout Portrait

Color Color

More settings

Print Cancel

Report Options:

To Date: 12/31/2020 

 Run Report

For	Received	Goods/Services	Net Donations
Building Fund	10.00	0.00	
Aiyah Donation	2.00	0.00	2.00
Membership Dues 2020	1,200.00	0.00	1,200.00
Tenah Repair	2.00	0.00	2.00
General Donations	102.00	0.00	102.00
Membership Dues 2019	500.00	0.00	500.00
Credit Card Fee	0.48	0.48	0.00
Tax ID/Reg. No. 959154872	1,816.48	0.48	1,816.00

Print

1 sheet of paper

Color Color ▾

More settings

Print

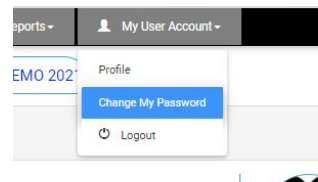
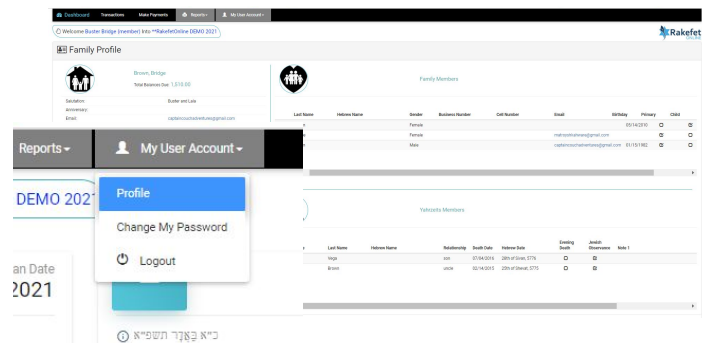
Cancel

Reports can be viewed, printed and saved as a PDF through your browser.

On the last menu **My User Account** you will see three submenus: **Profile**, **Change My Password** and **Logout**.

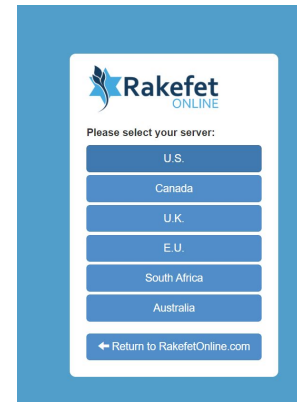
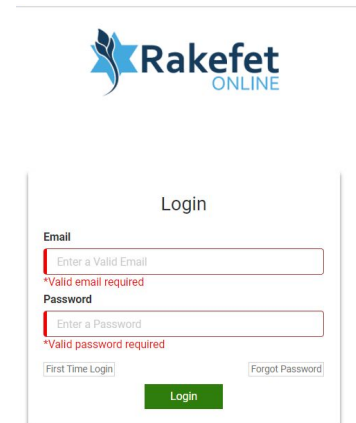
On the **Profile** page you can view your family details. See your names, address, emails, and Yahrzeits your synagogue has on file. This information is private and secure for only you to view as a member. If you are idle for 15 minutes using the software, you will be logged out.

On the **Change My Password** page you can change your password (if you forgot your password, use the **Forgot Password** option on the opening login or Sign In on your synagogue's website or the RakefetOnline website www.rakefetonline.com).

This image shows the 'Change Password' form in the RakefetOnline application. The form has three input fields: 'Old Password', 'New Password', and 'Reenter New Password'. Each field has a red error message below it, indicating that the passwords are invalid or do not match. The error messages are: 'Please Enter Your Old Password', '*Invalid Old Password', 'Please Enter Your New Password', '*Something went wrong with the new password you entered. Please try again', and 'Please Enter Your New Password Again', '*Something went wrong with the new password you entered. Please try again'. At the bottom of the form, there are two buttons: 'Go!' (green) and 'Back' (red).

After your initial login email, you should be able to log into RakefetOnline again from your synagogue's website.

If you cannot find the login on your synagogue's website, you can always go to www.rakefetonline.com and click the Sign In. Then select your country and Login.

This is a screenshot of the 'Please select your server:' screen on the RakefetOnline website. The screen has a light blue background. At the top left is the RakefetOnline logo. Below the logo, the text 'Please select your server:' is displayed. There are six blue buttons stacked vertically, each with white text: 'U.S.', 'Canada', 'U.K.', 'E.U.', 'South Africa', and 'Australia'. At the bottom of the screen is a blue button with white text that says 'Return to RakefetOnline.com'.This is a screenshot of the 'Login' screen on the RakefetOnline website. The screen has a white background. At the top left is the RakefetOnline logo. Below the logo, the word 'Login' is centered. There are two input fields: one for 'Email' and one for 'Password'. Each field has a red border and a red error message below it: '*Valid email required' for the email field and '*Valid password required' for the password field. Below the password field are two links: 'First Time Login' and 'Forgot Password'. At the bottom right is a green 'Login' button.

If you forgot your password, you can come to the Sign In screen and click Forgot Password.

RakefetOnline will send you an email with a temporary password. Follow the instructions in the email to create a new password.



Forgot Password

Email

Please enter your email

*Please enter your correct email address

Go!

Back